



**Grant Report Factoids**  
*As of 12/31/11*

**2011 Grants Data**

355 Grants totaling \$1,103,383 (unaudited)

52.3% of grant \$ distributed from endowed funds

47.7% of grant \$ distributed from pass-thru funds including Orfalea Foundations

**2010 Grants Data**

274 Grants totaling \$880,512.53 (unaudited)

52.5% of grants \$ distributed from endowed funds

47.5% of grant \$ distributed from pass-thru funds including Irvine and Orfalea initiatives

**2009 Grants Data**

326 Grants totaling \$1,232,762.38 (unaudited)

41.9% of grants \$ distributed from endowed funds

58.1% of grant \$ distributed from pass-thru funds including Irvine and Orfalea initiatives

**All 2011 Foundation Grants Percentages by Program Area**

	Percentage by \$\$	Percentage by #
Arts	7%	13%
Community Enhancement	4%	7%
Education	13%	10%
Environment	2%	5%
Faith Institutions	1%	1%
Health	16%	15%
Historic Preservation	1%	1%
Human Services	38%	24%
Recreation	1%	1%
Scholarships	17%	23%

**All 2010 Foundation Grants Percentages by Program Area**

	Percentage by \$\$	Percentage by #
Arts	16%	15%
Community Enhancement	3%	7%
Education	12%	13%
Environment	10%	4%
Faith Institutions	9%	2%
Health	3%	8%
Historic Preservation	2%	.4%
Human Services	29%	24%
Recreation	1%	1%
Scholarships	15%	26%

### All 2009 Foundation Grants Percentages by Program Area

	Percentage by \$\$	Percentage by #
Arts	9%	12%
Community Enhancement	13%	7%
Education	11%	14%
Environment	7%	6%
Faith Institutions	1%	1%
Health	24%	10%
Historic Preservation	1%	1%
Human Services	24%	25%
Recreation	1%	1%
Scholarships	10%	23%

### DISTRIBUTION BY TYPE OF GRANT

#### **2011**

22 Agency Disbursements \$151,745 representing **14%** of all grantmaking

113 Foundation Grants \$498,992 representing **45%** of all grantmaking

*Min \$400 Max \$78,974 Average \$4,416*

191 Donor-Advised Grants \$405,003 representing **38%** of all grantmaking

*Min \$50 Max \$40,000 Average \$2,182*

#### **2010**

12 Agency Disbursements \$147,351 representing **17%** of all grantmaking

90 Competitive Grants \$308,255 representing **35%** of all grantmaking

*Min \$500 Max \$41,548 Average \$3,425*

151 Donor-Advised Grants \$405,407 representing **46%** of all grantmaking

*Min \$100 Max \$75,000 Average \$2,685*

#### **2009**

13 Agency Disbursements \$269,687 representing **22%** of all grantmaking

144 Competitive Grants \$582,945 representing **47%** of all grantmaking

*Min \$100 Max \$95,000 Average \$4,048*

158 Donor-Advised Grants \$372,717 representing **30%** of all grantmaking

*Min \$50 Max \$100,000 Average \$2,359*

## **GEOGRAPHIC DISTRIBUTION**

### ***92% of all 2011 grant dollars remained in SLO County***

92% of 2011 Competitive Grant dollars remained in SLO County

87% of 2011 DAF Grant dollars remained in SLO County

By number of DAF Grants – 75% remained in SLO County

### ***87% of all 2010 grant dollars remained in SLO County***

100% of 2010 Competitive Grant dollars remained in SLO County

73% of 2010 DAF Grant dollars remained in SLO County

By number of DAF Grants – 81% remained in SLO County

### ***93% of all 2009 grant dollars remained in SLO County***

98% of 2009 Competitive Grant dollars remained in SLO County

81% of 2009 DAF Grant dollars remained in SLO County

By number of DAF Grants – 78% remained in SLO County

## **COMPARISON TO PRIOR YEARS**

In **2008**, the Foundation distributed 423 Grants totaling \$2,273,848.08

38 Agency Disbursements \$904,046.60 representing **39.8%** of all grantmaking

164 Competitive Grants \$880,754 representing **38.7%** of all grantmaking

221 Donor-Advised Grants \$489,047.48 representing **21.5%** of all grantmaking

93% of all 2008 grant dollars remained in SLO County

In **2007**, the Foundation distributed 367 Grants totaling \$2,562,972.33

18 Agency Disbursements \$187,867.33 representing 7% of all grantmaking

124 Competitive Grants \$1,116,709.73 representing 44% of all grantmaking

225 Donor-Advised Grants \$1,255,795.27 representing 49% of all grantmaking

73% of all 2007 grant dollars remained in SLO County

In **2006**, the Foundation distributed 390 grants and \$2,490,638

22 Agency Disbursements \$133,259.46 representing 5% of all grantmaking

95 Competitive Grants \$968,821.75 representing 39% of all grantmaking

273 Donor-Advised Grants \$1,388,557.43 representing 56% of all grantmaking

95% of all 2006 grant dollars remained in SLO County